

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/03/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AIA Group Limited
Date Submitted	2 April 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1299</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	-		
Balance at close of the month	<u>N/A</u>	N/A	N/A (Remark)
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,045,156,124			
Increase/ (decrease) during the month	807,681			
Balance at close of the month	12,045,963,805			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mn/yyyy) and class of shares issuable Movement during the month Movement during the month issuer issued during the month pursuant thereto issuer which may be issuer which may be issuer pursuant thereto as at close of the month Charled Exercised Cancelled Lapsed issuer issuer which may be issuer which may be issuer which may be issuer issuer which may be issuer issuer which may be issuer issuer which may be issuer which may be issuer issuer which may be issuer which may be issuer issuer which may be issuer issuer which may be issuer which may be issuer issuer which may be issuer issuer which may be issuer which may be	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/nm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by the shareholder on 28 / 9 / 2010 For the month Itereto as at close of the month Ordinary shares 5,937,871 807,681 - - 807,681 15,608,467 (Note 1) 2. -	option scheme					issuer issued during	issuer which may be
(dd/mm/yyyy) and Information during the month class of shares Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by the shareholder on 28 / 9 / 2010 Ordinary 5,937,871 807,681 - - 807,681 15,608,467 2. -	including EGM					the month pursuant	
$ \begin{array}{c} (dd/mn/yyy) and \\ class of shares \\ issuable \\ Granted \\ Exercised \\ Cancelled \\ Lapsed \\ Laps$	approval date		Movement dur	ring the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by the sharesholder on 3. - - 807,681 15,608,467 (Note 1) Shares - - 807,681 15,608,467 3. - - - - - -	(dd/mm/yyyy) and		1.10 / 01110111 0.001				
1. Share Option Scheme adopted by the shareholder on 28 / 9 / 2010 Ordinary Ordinary 5,937,871 807,681 - Ordinary 5,937,871 807,681 15,608,467 2 - - 807,681 15,608,467 2 - - - 807,681 15,608,467 2 - - - - 807,681 15,608,467 2 -	class of shares						
Option Scheme adopted by the shareholder on 28/9/2010 Ordinary shares 5,937,871 807,681 - - 807,681 15,608,467 Ordinary shares 5,937,871 807,681 - - 807,681 15,608,467 2. -		Granted	Exercised	Cancelled	Lapsed		
adopted by the shareholder on $28 / 9 / 2010$ 5,937,871 807,681 15,608,467 Ordinary shares 5,937,871 807,681 - 807,681 15,608,467 2. -	1. Share						
$ \frac{\frac{1}{38 / 9 / 2010}}{\frac{1}{9 / 2010}} \underbrace{5,937,871}_{\text{shares}} \underbrace{5,937,871}_{5,937,871} \underbrace{807,681}_{\text{shares}} - \underbrace{- \underbrace{807,681}_{15,608,467}} \\ 2 \underbrace{- \underbrace{- \underbrace{- \underbrace{- \underbrace{- \underbrace{- \underbrace{- \underbrace{- \underbrace{- \underbrace$	Option Scheme						
28 / 9 / 2010 Ordinary shares 5,937,871 807,681 - - 807,681 15,608,467 2. -	adopted by the						
Ordinary shares 5,937,871 807,681 - - 807,681 15,608,467 2. -	shareholder on						
Ordinary shares 5,937,871 807,681 - - 807,681 15,608,467 2. -	28 / 9 / 2010						
shares 5,557,871 807,681 13,608,467 (Note 1) 2. - - 807,681 13,608,467 2. - - - 807,681 13,608,467							
$\frac{(Note 1)}{2 }$ $\frac{3 }{(Note 1)}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{(Ote 1)}$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ Cother class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ -$	•	5,937,871	807,681	-	-	807,681	15,608,467
$ \begin{array}{c} 2. & - \\ \hline \\ \hline$						<u> </u>	
shares (Note 1) 3 (Note 1) 3 (Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - (Other class) - - - - - - - - -	(11010-1)						
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$\frac{(Note 1)}{3 }$ $\frac{3 }{(Note 1)}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{(Note 1)}$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ $							
$\frac{(Note 1)}{3 }$ $\frac{3 }{(Note 1)}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{(Note 1)}$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ $							
$\frac{(Note 1)}{3 }$ $\frac{3 }{(Note 1)}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{(Note 1)}$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ $							
$\frac{(Note 1)}{3 }$ $\frac{3 }{(Note 1)}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{(Note 1)}$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ $							
$\frac{(Note 1)}{3 }$ $\frac{3 }{(Note 1)}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{(Note 1)}$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ $							
$\frac{(Note 1)}{3 }$ $\frac{3 }{(Note 1)}$ $\frac{(/ /)}{shares}$ $\frac{(/ /)}{(Note 1)}$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ (Other class) \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ - \\ $							
$\frac{3 }{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $(Note 1)$ $Total A. (Ordinary shares) \\ (Preference shares) \\ (Other class) \\ - \\ \hline \\ Total funds raised during the month from exercise of$							
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of	(Note 1)						
(/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) - (Other class) - Total funds raised during the month from exercise of							
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(Note 1) Total A. (Ordinary shares) 807,681 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
(Note 1) Total A. (Ordinary shares) 807,681 (Preference shares) - (Other class) - Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) 807,681 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -	(/ /)						
(Note 1) Total A. (Ordinary shares) 807,681 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -	shares						
Total A. (Ordinary shares) 807,681 (Preference shares) - (Other class) - Total funds raised during the month from exercise of -							
(Preference shares) (Other class) Fotal funds raised during the month from exercise of	(1,0,001)		7	Fotal A. (Ordi	nary shares)	807.681	
(Other class)			-	-	•		
Total funds raised during the month from exercise of							
bptions (State currency) HK\$22,252,123.95	Total funds raised du	ring the month	from oversige (Other cluss)		
			from exercise (л НК	\$22 252 123 G)5	
	options (State curren	<i>cy)</i>			<i>•22,232,123.</i>)	<u></u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding mont	dur	ercised ing the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2							
(/ /)							
Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		_				
3	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
(if applicable)	(/ /)					
4							
(/ /)							
0 + 1 + 1 + (1011 + 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		То	tal B.	(Prefere	ary shares)	-	
				((Other class)	-	

Commentibles (i.e. Commentible i	uto Change of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·					
(dd/mm/yyyy))	(/ /)						
2							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
3							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date							
(if applicable)							
	(/ /)						
4							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)	(/ /)						
			Iotal C. (Ordin Drofory)	nary shares)	-	<u>-</u>	
			(1916)	ence shares) Other class)	-	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2		
shares (Note 1)		
3		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue			-			month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>
			Class of shares issuable				
			(Note 1)	(١		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> </u>

	Type of Issue	F	For I	<u>Main</u>	Boar	d and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date:		-			
		(dd/mm/yyyy)					
		Class of shares repurchased (<i>Note 1</i>)		-			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
				-			
		Class of shares redeemed (<i>Note 1</i>)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)		-			
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	()		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Boar	rd and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuab (Note 1)	- ble		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share (Preference share (Other class	es) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	807,681
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	-
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any): AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.

Submitted by: Lai Wing Nga

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.