

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2018						
To : Hong Kong Exchanges and Cleari	nanges and Clearing Limited						
Name of Issuer AIA Gro	AIA Group Limited						
Date Submitted 6 March	2018						
I. Movements in Authorised Share Cap	oital						
1. Ordinary Shares							
(1) Stock code : 1299 Descript	tion : Ordinary S	hares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	-		-				
Balance at close of the month	N/A	N/A	N/A (Remark)				
(2) Stock code :Descript	tion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code :Description	on :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description	on :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	N	/A (Remark)

II. Movements in Issued Share Capital

	No. of ordir	nary shares (2)	No. of preference shares	No. of other classes of shares
	(1)	(2)	Silaics	Gladoco di Silaico
Balance at close of preceding month	12,074,541,456		-	<u> </u>
Increase/ (decrease) during the month			<u>.</u>	
Balance at close of the month	12,074,541,456		·	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

T						
Particulars of share option scheme including					No. of new	No. of new shares of issuer which may be
EGM approval		Movement du	ring the month		shares of issuer	issued pursuant
date (dd/mm/yyyy)					issued during	thereto as at
and class of					the month	close of the
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option Scheme						
adopted by the						
shareholders on						
(28/09/2010)						
Ordinary shares	_	_	_	_	_	9,572,934
(Note 1)						
(11010-1)						
2						
-						
(/ /)						
shares						
(Note 1)						
3						
shares						
(Note 1)						
(Note 1)		Та	tal A (Ordina	amı abaraa)		
		IC	otal A. (Ordina			
			•	ice shares)		
			•	Other class)		
Total funds raised du		nth from exercis	е			
of options (State cur	rency)			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3						
				· -		
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
(/ /)				· ·		
Stock code (if listed)						
Class of shares						
O. de a animéia na maria a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	-	<u>.</u>
			(Preferen	ice shares)		-
			(C	other class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	<u> </u>					
Stock code (if listed)			-			_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2	,					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
1 ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	(/ /)					
3	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
<u> </u>						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
	_					
	<u> </u>					
Ctook and (if linted)			<u> </u>		-	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
		Tot	al C. (Ordinar	y shares)	-	-
			(Ctleielell)	e shares) her class)	<u>-</u>	<u>-</u>
			(01)			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(<u> </u>	
shares (Note 1)		
2	_	
	-	
(- .	
shares (Note 1)		
3		
	<u>) </u>	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•
(Outer diass)		

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	r tiginto locaco	, a prioc .	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	·	·	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
-	שטוועט וטטעל			EGM approval date: (dd/mm/yyyy)	(/ /)		

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monun
					lass of shares suable <i>(Note 1)</i>		-			
5.	Scrip dividend	At price :	State		sue and allotment ate : (dd/mm/yyyy)	(/	1)		
	30., p 33	p o .	currency	E	GM approval date: ld/mm/yyyy)	(/	1)		
					lass of shares epurchased (Note 1)		-			
6.	Repurchase of				ancellation date : ld/mm/yyyy)	(/	1)		
	shares			E- (d	GM approval date: ld/mm/yyyy)	(/	1)		
					lass of shares		-			
				re	edeemed (Note 1)					
7.	Redemption of				edemption date : ld/mm/yyyy)	(/	1)		
	shares			E: (d	GM approval date: ld/mm/yyyy)	(/	1)		
										-
					lass of shares suable (Note 1)		-			
8.		At price :	State	da	sue and allotment ate : (dd/mm/yyyy)	(/	1)		
	issue	At price:	currency	E	GM approval date: ld/mm/yyyy)	(/	1)		

Towns of leaves		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
Type of Issue			the month			
	Class of shares	_				
9. Capital	Issue and allotment (/ /) date : (dd/mm/yyyy)					
reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)					
	Class of shares issuable (Note 1)	_				
10. Other At price : State	Issue and allotment (/ /) date : (dd/mm/yyyy)					
10. Other (Please specify) At price : State currency	AGM approval date: (/ /) (dd/mm/yyyy)					
	Total E. (Ordinary shar (Preference shar (Other cla	es) -	- - -			
Total increase / (decrease) in ordinary shares	, , ,	1) 2)	-			
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E):	_	-			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						
(These figures should be the same as the rele Capital").)	vant figures under II above ("Movements	in Issued Sha	re			

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.
Submitted by: Nicole Ting Ting Pao
Title: Authorised person
(Director, Secretary or other duly authorised officer)
(Birostol, Coolotally of Calor daily additionable officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.