

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Cl	learing Limited		
	A Group Limited May 2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1299</u> D	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>N/A</u>	N/A	N/A
Increase/(decrease)	-		<u>-</u>
Balance at close of the month	N/A	N/A	N/A (Remark)
(2) Stock code :D	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month	-		

30/04/2015

iption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
iption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares  iption:	No. of preference shares  Par value (State currency)  iption:  Par value (State currency)

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,045,963,805			
Increase/ (decrease) during the month	1,215,093			<u> </u>
Balance at close of the month	12,047,178,898		<u> </u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by the shareholder on 28 / 9 / 2010 Ordinary 173,403 173,403 19,041,657 shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) 173,403 (Preference shares) -(Other class) -Total funds raised during the month from exercise of options (State currency) HK\$4,762,010.70

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value of nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  2	( / / ) -	_			
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					-
EGM approval date (if applicable) (dd/mm/yyyy)  3	( / / ) - -	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
4	-				
( / / ) Stock code (if listed)	<del>-</del>				
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	То	(Prefero	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2	( / / )					
	_ _ _					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		,	Total C. (Ordin	nary shares)	-	-
			(Preiere	ence shares) Other class)	<u>-</u>	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	- - -	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	-			
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	-			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares issuable (Note 1)	-			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		·	roi w	iaiii .	Boai	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)		-			
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
								_
			Class of shares repurchased ( <i>Note 1</i> )		-			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							-	_
			Class of shares redeemed ( <i>Note 1</i> )		-			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							-	

For Main Board and GEM listed issuers

	1 of Main Doard		
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Type of issue			
	C1		
	Class of shares issuable		
	(Note 1)		
9. Capital	Issue and allotment ( / / )		
reorganisation	date: (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	LOW approvar date.		
	(dd/mm/yyyy)		
10. Other	Ordinary		
(Issue of shares on	Class of shares issuable shares		
27 April 2015 under	Class of shares issuable		
the Company's US\$1	(Note 1) ————		
Aganay Chara State ner	Y 1 11		
Purchase Plan as  At price: State per currency share	Issue and allotment date: (dd/mm/yyyyy) (27/04/2015)		
referred to the	date: (dd/mm/yyyy) (27/04/2015)		
Company's	1.00		
announcement dated	AGM approval date: (09/05/2014)		
24 April 2015)	(dd/mm/yyyy) $(09/05/2014)$	1 041 600	
24 April 2013)		1,041,690	- <del>-</del>
	Total E. (Ordinary shares)	1,041,690	
	(Preference shares)		_
	(Other class)		_
	,		=
L			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,215,093
	(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	<del>_</del>	-
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (ii any):
AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
Submitted by: Lai Wing Nga
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.