

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) <b>:</b>	31/12/2014		
To: Hong Kong Exchanges and	l Clearing	g Limited		
Name of Issuer	AIA Gro	up Limited		
Date Submitted	7 January	y 2015		
I. Movements in Authorised Sh	are Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>1299</u>	_Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth	N/A	N/A	<u>N/A</u>
Increase/(decrease)		<u>-</u>		-
Balance at close of the month		N/A	N/A	N/A (Remark)
(2) Stock code :	_Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code: - Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : - Descr	!		
Stock code :Descri	iption:		
Stock code: - Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	(State	capital
	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,045,117,225		<u> </u>	
Increase/ (decrease) during the month	<u> </u>	<u>-</u>	<u> </u>	
Balance at close of the month	12,045,117,225			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	during the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted by the						
shareholder on						
28 / 9 / 2010						
Ordinary						
shares	-	-	-	52,555	-	9,663,878
						-
(Note 1)						
2						
2						
shares						
(Note 1)						-
(IVOLE I)						
2						
3						
( / / )						
shares						
( <i>Note 1</i> )						
		Γ	Total A. (Ordin	nary shares)	-	
					-	
				Other class)		
Total funda raisad 1	ing the martl	from organis		Cilioi Ciass)		
Total funds raised dur options (State current		i iroiii exercise c	01	_		
options (State current	· y )			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) 2	( / / )	_			
	- -				
( / / ) Stock code (if listed)	· <del>_</del>				_
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3	-	_			
( / / ) Stock code (if listed) Class of shares		_			
		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4		_			
( / / )					_
Class of shares		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del></del>			
	To	al B. (Ordi (Prefere	nary shares)ence shares)	<u>-</u>	-
		(	Other class)	-	- -

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2	( / / )					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares)	_	
			(Prefere	ence shares)	-	-
			(0	Other class)	-	<u>-</u>

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	1	
-	1	
	1	
- ( / / )	-	
shares (Note 1)		
2		
	1	
	1	
shares (Note 1)	1	
3		
J	4	
-	4	
	1	
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	_	
(Other class)		

	Type of Issue	n Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				-			
			Class of shares issuable (Note 1)					
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable		-			
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable		-			
			(Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable		-			
			(Note 1)	( /	/	)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)					
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

For Main Board and GEM listed issuers

	Type of Issue	_				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)		-			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares repurchased (Note 1)		-			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares redeemed (Note 1)		-			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		
		Class of shares issuable (Note 1)		-			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
		EGM approval date: (dd/mm/yyyy)	( /	/	)		

		Fo	or Maın E		and GEM lis	
					No. of new	No. of new
				i	shares of	shares of issuer which
				,	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
		Class of shares issuable	-			
		(Note 1)		_		
		,				
9.	Capital	Issue and allotment	( / /	)		
	reorganisation	date: (dd/mm/yyyy)				
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)		,		
		(dd/IIIII/JJJJ)				
			-			
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	( / /	)		
	(Please specify) At price currency	date: (dd/mm/yyyy)	`			
		LOW approvar date.	( / /	)		
		(dd/mm/yyyy)			-	<u> </u>
			rdinary sl ference sl			-
		(FIE	(Other			-
			(Other	Ciass,		-
Т-	otal ingrassa / (dagrassa) in ordinary shares during th	a month (i.a. Total of A to E	١.	/1	)	_
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	·):	(1	<i></i>	
				(2	)	-
Т.		4h	E).			_
10	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	<b>止</b> ):			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of	A to E):			-
(T	These figures should be the same as the relevant figur	es under II above ("Movem	ents in Iss	sued l	Share Capital	!").)

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
Submitted by: Lai Wing Nga
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.