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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AIA Group Limited
友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)

Stock Code: 1299

US\$850,000,000 5.625 per cent. Notes due 2027
(Stock code: 5560)

under the US\$16,000,000,000 Global Medium Term Note and Securities Programme
(the "Programme")

Joint Bookrunners

Citigroup

HSBC

Goldman Sachs

Morgan Stanley

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$850,000,000 5.625 per cent. notes due 2027 (the "**Notes**") to be issued under the Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 14 March 2022 as supplemented by the supplemental offering circular dated 26 August 2022 and the pricing supplement dated 18 October 2022 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 26 October 2022.

Hong Kong, 26 October 2022

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing TSE, the Executive Director, Group Chief Executive and President of the Issuer is Mr. LEE Yuan Siong and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA and Ms. SUN Jie (Jane).