

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2018					
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer		ıp Limited					
Date Submitted	6 Septen	nber 2018					
I. Movements in Authorised S	hare Cap	ital					
1. Ordinary Shares			_				
(1) Stock code : <u>1299</u>	_Descripti	ion : Ordinary SI	hares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month	N/A	N/A	N/A			
Increase/(decrease)		-		<u>-</u>			
Balance at close of the montl	h ———	N/A	N/A	N/A (Remark)			
(2) Stock code : -	_Descripti	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)							
Balance at close of the montl	h						

2. Preference Shares			
Stock code :Description	on :		_
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description	on :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	N	/A (Remark)

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	12,076,208,684		<u> </u>	<u> </u>		
Increase/ (decrease) during the month	200,000		- <u> </u>			
Balance at close of the month	12,076,408,684		<u>-</u>			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)— and class of shares issuable	Granted	Movement du	ring the month  Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share Option Scheme adopted by the shareholders on ( 28/09/2010 ) Ordinary shares		200,000		<u>-</u>	200,000	13,504,211
(Note 1)  2  ( / / )						
shares						
( / / ) shares (Note 1)			` (C	ary shares) ace shares) Other class)	200,000	
Total funds raised du of options (State curr		ith from exercis		870,000.00	<u> </u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	( / /	)				
2						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3						
Class of shares						
Cubaccintian price						
EGM approval date (if applicable)		)				
4	·	•	•			
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		T-1-1 P	) /O=d:==	ary obaros)		
		Total E	o. (Oraina Preferen)	ary shares) ce shares)	<u>-</u>	
			(C	other class)	-	
			•			

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	<u> </u>					
Stock code (if listed)			-			_
Class of shares						
issuable (Note 1) Subscription price		<u> </u>				
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)) 2	,					
	<del></del>					
Otable and Citizated						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
3	<u> </u>					
	<del>_</del>					
	<u> </u>					
Stock code (if listed)			<del></del>			
Class of shares issuable (Note 1)						
<u> </u>						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4		<del></del>				
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		م المال المال المال	n, obc		
		IOt	al C. (Ordinar Preference)	y snares) e shares)	-	-
			(Otl	e shares) her class)		<u>-</u>
			(3	/		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
	-	
shares (Note 1)		-
2		
2	-	
( / / )		
shares (Note 1)		
3	-	
	-	
shares (Note 1)	-	
Silates (Note 1)		-
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)	_	

#### Other Movements in Issued Share Capital

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	r tiginto locac	7 tt p1100 1	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
								-
				Class of shares issuable (Note 1)				
				Issue and allotment	( / /	)		
3.	Placing	At price :	State currency	date : (dd/mm/yyyy)				
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Ronue issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									month
					Class of shares ssuable (Note 1)		_	•	_	
5.	Scrip dividend	At price :	State		ssue and allotment date : (dd/mm/yyyy)	(	1 1	)	)	
	30., <b>p</b> 33	p o .	currency	E	EGM approval date: dd/mm/yyyy)	(	1 1	)	)	
					Class of shares repurchased (Note 1)		-	•	_	
6.	Repurchase of				Cancellation date : dd/mm/yyyy)	(	1 1	)	1	
	shares			E (	EGM approval date: dd/mm/yyyy)	(	/ /	)	1	
					Class of shares		_	•	_	
				r	redeemed (Note 1)					
7.	Redemption of				Redemption date : dd/mm/yyyy)	(	1 1	)		
	shares			E (	EGM approval date: dd/mm/yyyy)	(	1 1	)	)	
					Class of shares ssuable (Note 1)		-		_	
8.	Consolidation	At price :	State	C	ssue and allotment date : (dd/mm/yyyy)	(	1 1	)	)	
	issue	, a piloo .	currency	E	EGM approval date: dd/mm/yyyy)	(	1 1	)	1	

	Type of legue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	<del>-</del>			
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	(Please specify) At price : State currency	AGM approval date: (dd/mm/yyyy)	( / /	)		
		Total E. (P	Ordinary: reference: Othe	shares	s) - s) - s) -	- - -
То	tal increase / (decrease) in ordinary shares du	ring the month (i.e. Total o	of A to E):	(1) (2)	200,	000
То	tal increase / (decrease) in preference shares	during the month (i.e. Tot	al of A to E	<u>:</u> ):		
То	tal increase / (decrease) in other classes of sha	ares during the month (i.e	e. Total of	A to E	):	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.
Submitted by: Nicole Ting Ting Pao
Title: Authorised person
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.