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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited **友邦保險控股有限公司**

(Incorporated in Hong Kong with limited liability)

Stock Codes: 1299 (HKD Counter) and 81299 (RMB Counter)

SGD550,000,000 5.10 per cent. Resettable Subordinated Perpetual Securities
(Stock code: 5858)

under the US\$16,000,000,000 Global Medium Term Note and Securities Programme
(the "Programme")

Joint Bookrunners

Standard Chartered Bank

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the SGD550,000,000 5.10 per cent. Resettable Subordinated Perpetual Securities (the "**Securities**") issued under the Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 March 2023 as supplemented by the supplemental offering circular dated 25 August 2023 in relation to the Programme and the pricing supplement dated 5 September 2023 in relation to the Securities. The listing of and permission to deal in the Securities is expected to become effective on or about 13 September 2023.

Hong Kong, 12 September 2023

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:

Mr. Edmund Sze-Wing TSE

Executive Director, Group Chief Executive and President:

Mr. LEE Yuan Siong

Independent Non-executive Directors:

Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. SUN Jie (Jane), Ms. Mari Elka PANGESTU and Mr. ONG Chong Tee