

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clo	earing Limited		
	A Group Limited anuary 2016		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>1299</u> De	escription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h <u>N/A</u>	N/A	N/A
Increase/(decrease)	.		<u>-</u>
Balance at close of the month	N/A	N/A	N/A (Remark)
(2) Stock code :De	escription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month	-		

31/12/2015

ption:		
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ption:		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of preference shares iption:	No. of preference shares Par value (State currency) iption: Par value (State currency)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	12,048,349,319			
Increase/ (decrease) during the month		<u>-</u>		
Balance at close of the month	12,048,349,319		- -	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme

issuer issued during the month pursuant thereto

No. of new shares of

No. of new shares of issuer which may be

including EGM issued pursuant thereto approval date as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted by the shareholder on 28 / 9 / 2010 Ordinary 17,817,979 shares (*Note 1*) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) _____ (Other class) -Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		 			
EGM approval date (if applicable)	(/ /)				
4					
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	(Prefere	nary shares) ence shares) Other class)	-	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3						
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)						
	<u></u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		!	Total C. (Ordii Prefere	nary shares)	-	-
			()	Other class)	-	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_	
	-	
(/ /)		
shares (Note 1)		
2		
<u>-</u>	-	
	_	
shares (Note 1)		
3		
shares (Note 1)	-	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	The CI					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			-			Пони
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	-			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares issuable (Note 1)	-			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue		O	vium	Dour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	<u>-</u>	-			
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)		-			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
		Class of shares redeemed (<i>Note 1</i>)		-			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		_			
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
							_

For Main Board and GEM listed issuers

		Г	TOI IVIAIII I	board	and GEW IIS	
					No. of new	No. of new
					shares of issued	shares of issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	Type of issue		_			
		Class of shares issuable (<i>Note 1</i>)				
	G :: 1		(/ /	`		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM approval data:	(/ /)		
		EGM approval date: (dd/mm/yyyy)	, ,	,		
			-			
		Class of shares issuable				
		(Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
	(Please specify) At pince: currency	date : (dd/mm/yyyy)		,		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
		Total E. (0	Ordinary s	hares)) -	
		(Pro	eference s	hares)	-	_
			(Other	class)		_
_		1 (1 m · 1 2 · · ·	- \	, .		_
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1)	-
				(2)	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	o E):	(2		-
						_
	otal increase / (decrease) in other classes of shares du					
$(T$	hese figures should be the same as the relevant figur	es under II above ("Moven	nents in Is	sued l	Share Capital	").)

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.
1
Submitted by: Josephine Wing-Yi Yeung
Title: Authorised person
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.