

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2016			
To : Hong Kong Exchanges and Clearing Limited					
		p Limited			
Date Submitted 6	Septen	nber 2016			
I. Movements in Authorised Sha	are Cap	ital			
1. Ordinary Shares					
(1) Stock code : <u>1299</u>	Descripti	on : Ordinary S	hares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	month	N/A	N/A	N/A	
Increase/(decrease)		<u>-</u>		<u>-</u>	
Balance at close of the month		N/A	N/A	N/A (Remark)	
(2) Stock code :	Descripti	on :			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	month				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :Description	on :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description	on :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	N	/A (Remark)

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	12,049,514,550	<u>-</u>		
Increase/ (decrease) during the month	4,972,804		- <u> </u>	<u> </u>
Balance at close of the month	12,054,487,354		<u> </u>	<u> </u>

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval		Movement du	ring the month		No. of new shares of issuer	No. of new shares of issuer which may be issued pursuant
date (dd/mm/yyyy)			J		issued during	thereto as at
and class of					the month	close of the
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option Scheme						
adopted by the						
shareholders on						
( 28/09/2010 )						
Ordinary shares	-	4,972,804	-	-	4,972,804	22,556,318
(Note 1)	_					
, ,						
2						
shares						
					-	
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordina		4,972,804	
			(Preferer	nce shares)		
			(C	Other class)		
Total funds raised du	ring the mor	th from exercis	e	•		
of options (State curr				0,716,355.70		
,	• •			-		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)			•			
-	( / /	)	-			
2						
Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	( / /	)				
3	•	,	•			
Class of shares			-			
Subscription price			='			
EGM approval date (if applicable)						
·	( / /	)	-			
4						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)				
		Total E	3. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	
			(C	other class)	-	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u></u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2	( 1 1 )					
	<del></del>					
	<del>_</del>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
On the second of the contract of the						
EGM approval date						
(if applicable)						
	( / / )					
4	_					
	_					
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
	, ,		tal C. (Ordinar (Preferenc (Otl	ry shares) e shares) her class)	- - -	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		-
2		
2		
( / / )		
shares (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)	-	

#### Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	rtigitto locac	At price :	currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			currency	EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
4	Donus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	( / /	)		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)		_			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
	30., <b>p</b> 33	р	currency	EGM approval date: (dd/mm/yyyy)	( /	1	)		
				Class of shares repurchased (Note 1)		-			
6.	Repurchase of			Cancellation date : (dd/mm/yyyy)	( /	1	)		
	shares			EGM approval date: (dd/mm/yyyy)	( /	1	)		
				Class of shares		-			
				redeemed (Note 1)					
7.	Redemption of			Redemption date : (dd/mm/yyyy)	( /	1	)		
	shares			EGM approval date: (dd/mm/yyyy)	( /	1	)		
				Class of shares issuable (Note 1)		-			
8.		At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /	1	)		
	issue	At price :	currency	EGM approval date: (dd/mm/yyyy)	( /	1	)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
9.	Capital		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares issuable (Note 1)				
10.	- ALDICE	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		currency	AGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C (Pre	Ordinary sha ference sha (Other c	ares	-	-
То	tal increase / (decrease) in or	rdinary shares	during the month (i.e. Total	of A to E):	(1) (2)	-	72,804
То	tal increase / (decrease) in pr	reference share	es during the month (i.e. Tot	al of A to E			_
	tal increase / (decrease) in of		•		•	<u></u> ≣):	_
	hese figures should be the sapital").)	ame as the rele	evant figures under II above	("Movemei	nts ii	n Issued Sha	are

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.
Submitted by: Josephine Wing-Yi Yeung
Title: Authorised person
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.