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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited 友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)

Stock Codes: 1299 (HKD Counter) and 81299 (RMB Counter)

**U.S.\$1,000,000,000 5.375 per cent. Subordinated Dated Securities due 2034
(Stock code: 4566)**

**under the U.S.\$16,000,000,000 Global Medium Term Note and Securities Programme
(the "Programme")**

Joint Bookrunners

HSBC	Wells Fargo Securities	BofA Securities	Goldman Sachs	Morgan Stanley
ANZ	Crédit Agricole CIB	Deutsche Bank	ICBC (Asia)	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 5.375 per cent. Subordinated Dated Securities due 2034 (the "Securities") issued under the Programme of AIA Group Limited (the "Issuer") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 March 2024 in relation to the Programme and the pricing supplement dated 26 March 2024 in relation to the Securities. The listing of and permission to deal in the Securities are expected to become effective on or about 8 April 2024.

Hong Kong, 8 April 2024

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:

Mr. Edmund Sze-Wing TSE

Executive Director, Group Chief Executive and President:

Mr. LEE Yuan Siong

Independent Non-executive Directors:

Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. SUN Jie (Jane), Ms. Mari Eika PANGESTU, Mr. ONG Chong Tee and Ms. Nor Shamsiah MOHD YUNUS