



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: AIA Group Limited

Date Submitted: 05 August 2021

### I. Movements in Authorised / Registered Share Capital Not applicable

Remarks:

AIA Group Limited (the "Company") does not have an authorised share capital and/or nominal value for its ordinary shares.

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	01299	Description				
Balance at close of preceding month	12,096,637,078					
Increase / decrease (-)	0					
Balance at close of the month	12,096,637,078					

### III. Details of Movements in Issued Shares

#### (A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		01299					
Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
		Granted					
1). Share Option Scheme adopted on 28 September 2010 ("2010 SO Scheme")	23,084,861	Granted	0	23,084,861	0	13,454,308	0
		Exercised	0				
		Cancelled	0				
		Lapsed	0				
General Meeting approval date (if applicable) _____							
2). Share Option Scheme adopted on 29 May 2020	1,849,222	Granted	0	1,849,222	0	0	272,485,293
		Exercised	0				
		Cancelled	0				
		Lapsed	0				
General Meeting approval date (if applicable) <u>29 May 2020</u>							

Total A (Ordinary shares): \_\_\_\_\_ 0

Total funds raised during the month from exercise of options: HKD \_\_\_\_\_ 0

Remarks:

Upon the termination of the 2010 SO Scheme effective on 29 May 2020, no further options can be granted thereunder by the Company.

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

**(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)** Not applicable

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

Remarks:

The Company has adopted restricted share unit schemes, employee share purchase plans and agency share purchase plans, pursuant to which new shares of the Company may be issued. During the month ended 31 July 2021, no new shares were issued under these schemes/plans by the Company.

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 0

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
----------------

Submitted by: Nicole Pao

Title: Group Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”