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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AIA Group Limited
友邦保險控股有限公司
(Incorporated in Hong Kong with limited liability)
Stock Code: 1299

US\$1,750,000,000 3.20 per cent. Subordinated Dated Securities due 2040
(Stock code: 40384)
under the US\$10,000,000,000 Global Medium Term Note and Securities Programme

Bookrunners

HSBC	Morgan Stanley	Standard Chartered Bank	Wells Fargo Securities
ANZ	BNP Paribas	Crédit Agricole CIB	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,750,000,000 3.20 per cent. subordinated dated securities due 2040 (the “**Securities**”) to be issued under the US\$10,000,000,000 Global Medium Term Note and Securities Programme of AIA Group Limited (the “**Issuer**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the original offering circular dated 13 March 2020, the supplemental offering circular dated 21 August 2020 and the pricing supplement dated 9 September 2020. The supplemental offering circular should be read in conjunction with the original offering circular dated 13 March 2020. The listing of and permission to deal in the Securities is expected to become effective on or about 17 September 2020.

Hong Kong, 16 September 2020

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Lee Yuan Siong and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo, Dr. Narongchai Akrasanee and Mr. Cesar Velasquez Purisima.