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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited **友邦保險控股有限公司** *(Incorporated in Hong Kong with limited liability)* **Stock Code: 1299**

US\$16,000,000,000 Global Medium Term Note and Securities Programme

Arrangers

Citigroup

HSBC

Dealers

ANZ	BNP PARIBAS	Citigroup	Crédit Agricole CIB	Deutsche Bank	Goldman Sachs
HSBC	Morgan Stanley	MUFG	Standard Chartered Bank	Wells Fargo Securities	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$16,000,000,000 Global Medium Term Note and Securities Programme (the "**Programme**") of AIA Group Limited (the "**Issuer**") within a period of 12 months after 13 March 2023 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 March 2023. The listing of the Programme is expected to become effective on or about 14 March 2023.

Hong Kong, 13 March 2023

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:

Mr. Edmund Sze-Wing TSE

Executive Director, Group Chief Executive and President:

Mr. LEE Yuan Siong

Independent Non-executive Directors:

Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA and Ms. SUN Jie (Jane)