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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AIA Group Limited**  
**友邦保險控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**Stock Codes: 1299 (HKD Counter) and 81299 (RMB Counter)**

**U.S.\$500,000,000 4.950 per cent. Subordinated Dated Securities due 2035**  
**(Stock code: 5220)**

**and**

**U.S.\$750,000,000 5.400 per cent. Subordinated Dated Securities due 2054**  
**(Stock code: 5223)**

**under the U.S.\$16,000,000,000 Global Medium Term Note and Securities Programme**  
**(the "Programme")**

***Joint Global Coordinators and Joint Bookrunners***

**BofA Securities    Citigroup    Crédit Agricole CIB    Standard Chartered Bank    Wells Fargo Securities**

***Joint Bookrunners***

**BNP PARIBAS    DBS Bank Ltd.    Deutsche Bank    HSBC    Morgan Stanley    MUFG**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$500,000,000 4.950 per cent. Subordinated Dated Securities due 2035 and U.S.\$750,000,000 5.400 per cent. Subordinated Dated Securities due 2054 (together, the "**Securities**") issued under the Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 15 March 2024 as supplemented by the supplemental offering circular dated 23 August 2024 in relation to the Programme and the pricing supplements dated 23 September 2024 in relation to the Securities. The listing of and permission to deal in the Securities are expected to become effective on or about 2 October 2024.

Hong Kong, 2 October 2024

*As at the date of this announcement, the board of directors of the Issuer comprises:*

*Independent Non-executive Chairman and Independent Non-executive Director:*

Mr. Edmund Sze-Wing TSE

*Executive Director, Group Chief Executive and President:*

Mr. LEE Yuan Siong

*Independent Non-executive Directors:*

Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. SUN Jie (Jane), Ms. Mari Eika PANGESTU, Mr. ONG Chong Tee and Ms. Nor Shamsiah MOHD YUNUS