

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 50/06/2015	For the month ended (dd/mm/yyyy) :	: 30/06/2015	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	AIA Group Limited
Date Submitted	6 July 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1299</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	-		
Balance at close of the month	<u>N/A</u>	N/A	N/A (Remark)
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	12,047,297,216				
Increase/ (decrease) during the month	80,863				
Balance at close of the month	12,047,378,079				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share	Grunted	LACICISCU	Culleoned	Lupsed		
Option Scheme						
adopted by the						
shareholder on						
28 / 9 / 2010						
Ordinary		00.072		100 720	00.072	10 700 010
shares	-	80,863	-	108,729	80,863	18,789,219
(Note 1)						
2						
shares						
(Note 1)						
3						
<u>J</u>						
shares						
(Note 1)						
		Т	Total A. (Ordin	nary shares)	80,863	
				ence shares)	_	
			(Other class)	-	
Total funds raised due options (State current		from exercise o		\$2,296,509.2	0	
· ·	-					

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding more	du	tercised write the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u></u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3							
	·						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4							
(/ /) Stock code (if listed)							·
Class of shares issuable (Note 1)							
Subscription price							
(if applicable) (dd/mm/yyyy)	(/ /)					
		Т	Cotal B.	(Prefere	nary shares) ence shares) Other class)	-	

Commentibles (i.e. Commentible i	For Main Board and GEM listed rtible into Shares of the Issuer which are to be Listed)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	(/ /)					
2						
Stock and (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)	(/ /)			1		
			Iotal C. (Ordii Profore	nary shares) ence shares)	-	-
			(1101010)	Other class)	-	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)		
3		
	-	
	-	
Shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable	-			
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment	(/ /)		
		At price - currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
			(dd/mm/yyyy)				
			Class of shares issuable	-			
			(Note 1)				
2.	Open offer	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
\vdash			Class of shares issuable	_			
			(Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		F	For Ma	ain Boz	rd and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/			
		currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)		-		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)		-		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)		-		
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

shares of shares of issuer issued issuer whic during the may be month issued pursuant pursuant thereto thereto as a				I	For Main Board	l and GEM list	ted issuers
Image: State (Please specify) At price : State currency Class of shares issuable (///) Image: Class of shares issuable (///) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (/) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (/) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (/) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (/) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (/) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (/) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (/) Image: Class of shares issuable (//) Image: Class of						shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
9. Capital reorganisation Issue and allotment (// /) 9. Capital reorganisation Issue and allotment (//) Issue and allotment (//) Issue and allotment (//) Image: display the system of t		Type of Issue					monun
reorganisation date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
10. Other (dd/mm/yyyy) 10. Other (Note 1) 10. Other (Note 1) 10. Other Issue and allotment (Please specify) At price : State EGM approval date: (///) (dd/mm/yyyy)	9.				(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) - -				EGM approval date: (dd/mm/yyyy)	(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) (dd/mm/yyyy) Total E. (Ordinary shares) - -							
(Please specify) At price : currency Issue and allotment date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy) (d/mm/yyyy) Total E. (Ordinary shares) - (Preference shares) -					-		
Image: Construction of the construc	10.		At price : State		(/ /)		
(Preference shares)					(/ /)		
(Preference shares)	<u> </u>			Total F ((Ordinary shares	-	
							-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	80,863			
	(2)	-			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any): AIA Group Limited does not have an authorised share capital and/or nominal value of shares in its share capital.

Submitted by: Lai Wing Nga

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.