

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2016				
To : Hong Kong Exchanges and Clearing Limited					
	A Group Limited				
Date Submitted 4 I	November 2016				
I. Movements in Authorised Sha	re Capital				
1. Ordinary Shares					
(1) Stock code : <u>1299</u> De	escription : Ordinary S	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	nonth <u>N/A</u>	N/A	N/A		
Increase/(decrease)	-		-		
Balance at close of the month	N/A	N/A	N/A (Remark)		
(2) Stock code :De	escription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	nonth				
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares			
Stock code :Description	on :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description	on :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	N	/A (Remark)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	12,055,570,396	-	-	-
Increase/ (decrease) during the month	806,632			
Balance at close of the month	12,056,377,028		<u>-</u>	<u>-</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)— and class of shares issuable	Granted	Movement du	ring the month	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share	Granted	LACICISCU	Caricelled	Lapsed	pursuant thereto	month
Option Scheme						
adopted by the						
shareholders on						
(28/09/2010)						
Ordinary shares	-	806,632	_	136,588	806,632	20,635,175
(Note 1)		· · · · · · · · · · · · · · · · · · ·			· ·	
2						
(/ /) shares (Note 1)						
(11010 1)						
3						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordina	ary shares)	806,632	
		(Preference shares)			_	
(Other class)						
Total funds raised du of options (State cur		nth from exercis		,549,433.60		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable)	, , ,	`				
(dd/mm/yyyy) 3	(/ /)				
						· -
Stock code (if listed) Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
(/ /)						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable)	(/ /)				
		Total E	(Ordina	ary shares)	_	
		Total L	(Preferen	ce shares)	-	·
			(O	ther class)	_	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u></u>					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2	(1 1)					
						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
On the second of the contract of the						
EGM approval date						
(if applicable)						
	(/ /)					
4	_					
	_					
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	, ,		tal C. (Ordinar (Preferenc (Otl	ry shares) e shares) her class)	- - -	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
2		
(/ /)		
shares (Note 1)		-
3		
shares (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)	-	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	r agrae leede	7 tt p1100 1	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	·	'	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	-	·	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
	Danie '			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monun
				Class of shares issuable (Note 1)		_			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
	30., p 33	р	currency	EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares repurchased (Note 1)		-			
6.	Repurchase of			Cancellation date : (dd/mm/yyyy)	(/	1)		
	shares			EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares		-			
				redeemed (Note 1)					
7.	Redemption of			Redemption date : (dd/mm/yyyy)	(/	1)		
	shares			EGM approval date: (dd/mm/yyyy)	(/	1)		
				Class of shares issuable (Note 1)		-			
8.		At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
	issue	7 tt prioc .	EGM a	EGM approval date: (dd/mm/yyyy)	(/	1)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	-			
9.	9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
10.	10. Other	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	Other (Please specify) At price :	currency	AGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C (Pre	Ordinary sha ference sha (Other c	ares	-	-
То	tal increase / (decrease) in o	ordinary shares o	during the month (i.e. Total o	of A to E):	(1) (2)	-	06,632
То	tal increase / (decrease) in p	reference share	es during the month (i.e. Tot	al of A to E		-	_
	tal increase / (decrease) in o		•		•	<u></u> ≣):	_
	hese figures should be the sapital").)	ame as the rele	vant figures under II above	("Movemei	nts ir	n Issued Sha	are

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.
Submitted by: Josephine Wing-Yi Yeung
Title: Authorised person
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.