

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2018					
To : Hong Kong Exchanges and (Clearing Limited					
	ame of Issuer AIA Group Limited					
Date Submitted 7 J	anuary 2019					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>1299</u> De	escription : Ordinary S	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth <u>N/A</u>	N/A	N/A			
Increase/(decrease)	<u>-</u>		-			
Balance at close of the month	N/A	N/A	N/A (Remark)			
(2) Stock code :De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code :Description	on :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description	on :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	N	/A (Remark)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No. of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	12,077,063,781			<u>. </u>
Increase/ (decrease) during the month				
Balance at close of the month	12,077,063,781		· <u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including					No. of new	No. of new shares of issuer which may be
EGM approval		Movement du	ring the month		shares of issuer	issued pursuant
date (dd/mm/yyyy)					issued during	thereto as at
and class of					the month	close of the
shares issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
1. Share						
Option Scheme						
adopted by the						
shareholders on						
(28/09/2010)						
Ordinary shares	-	_	-	-	_	12,849,114
(Note 1)						
, ,						
2						
(/ /)						
shares						
(Note 1)						_
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordina	ary shares)	-	
			(Preferer	ce shares)	-	
			(C	ther class)	-	
Total funds raised du	ring the mor	nth from exercis	•	,		
of options (State cur			-	-		
. ,	3 ,		-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
	(/ /)				
2						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3						
				· -		
Class of shares						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4						
(/ /)				· ·		
Stock code (if listed)						
Class of shares						
O. de a animéia na maria a						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	-	<u>.</u>
			(Preferen	ice shares)		-
			(C	other class)	-	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	<u> </u>					
	<u> </u>					
Stock code (if listed)			-			_
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2	,					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
1 ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	(/ /)					
3	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)			_			
Class of shares						
<u> </u>						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4						
	_					
	<u> </u>					
Ctook and (if linted)			<u> </u>		-	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
		Tot	al C. (Ordinar	y shares)	-	-
			(Ctleielell)	e shares) her class)	<u>-</u>	<u>-</u>
			(01)			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(<u>- </u>	
shares (Note 1)		
2	_	
	-	
(- .	
shares (Note 1)		
3		
	<u>) </u>	
shares (Note 1)	1	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		•
(Outer diass)		

Other Movements in Issued Share Capital

	Type of legue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							111011111
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	r tiginto locac	7 tt p1100 1	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
				Issue and allotment	(/ /)		
3.	Placing	At price :	State currency	date : (dd/mm/yyyy)				
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	טטוועט וטטעל			EGM approval date: (dd/mm/yyyy)	(/ /)		

									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monun
					lass of shares suable <i>(Note 1)</i>		-			
5.	Scrip dividend	At price :	State		sue and allotment ate : (dd/mm/yyyy)	(/	1)		
	30., p 33	p o .	currency	E	GM approval date: ld/mm/yyyy)	(/	1)		
					lass of shares epurchased (Note 1)		-			
6.	Repurchase of				ancellation date : ld/mm/yyyy)	(/	1)		
	shares			E- (d	GM approval date: ld/mm/yyyy)	(/	1)		
					lass of shares		-			
				re	edeemed (Note 1)					
7.	Redemption of				edemption date : ld/mm/yyyy)	(/	1)		
	shares			E: (d	GM approval date: ld/mm/yyyy)	(/	1)		
										-
					lass of shares suable (Note 1)		-			
8.		At price :	State	da	sue and allotment ate : (dd/mm/yyyy)	(/	1)		
	issue	, tt prioc .	currency	E	GM approval date: ld/mm/yyyy)	(/	1)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7	Class of shares				
	Class of shares issuable (Note 1)	-			
9. Capital	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
reorganisation	EGM approval date: (dd/mm/yyyy)	(/ /)		
	Class of shares				
	issuable (Note 1)				
10. Other At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
10. Other (Please specify) At price : State currency	AGM approval date: (dd/mm/yyyy)	(/ /)		
	Total E.	(Ordinary s	hares	s)	-
	(F	reference s (Othe	clas	s) <u>-</u>	- -
Total increase / (decrease) in ordinary shares	during the month (i.e. Total	of A to E):	(1)		-
Total increase / (decrease) in preference share	es during the month (i.e. To	tal of ∧ to ⊑	(2)		-
Total increase / (decrease) in other classes of	,		•)·	-
, ,				·	-
(These figures should be the same as the rele Capital").)	vant figures under II above	("Moveme	nts in	Issued Shar	9

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.
Submitted by: Nicole Pao
Title: Authorised person
(Director, Secretary or other duly authorised officer)
(Birestor, decretary or early dutilionided officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.