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**AIA Group Limited**  
**友邦保險控股有限公司**  
*(Incorporated in Hong Kong with limited liability)*  
**Stock Code: 1299**

## **RESCISSION AND VARIATION OF SECTION 35 ORDERS AND RELEASE OF OBLIGATIONS UNDER THE LETTER AGREEMENT**

The Board of Directors (the "Board") of AIA Group Limited (the "Company") is pleased to announce that the Hong Kong Office of the Commissioner of Insurance (the "OCI") has notified American International Assurance Company, Limited ("AIA") and American International Assurance Company (Bermuda) Limited ("AIA-B") that the orders issued by the OCI to AIA and AIA-B on 17 September 2008 pursuant to section 35(a) of the Insurance Companies Ordinance (Chapter 41 of the Laws of Hong Kong) (the "ICO") have been rescinded on 29 October 2010. The OCI has further notified AIA and AIA-B that the orders issued by the OCI to AIA and AIA-B on 18 September 2008 pursuant to section 35(a) of the ICO have been varied as of 29 October 2010 such that prior consent of the OCI will not be required where any person becomes a controller of AIA and AIA-B through the acquisition of shares of the Company traded on The Stock Exchange of Hong Kong Limited.

The Board is also pleased to announce that the Bermuda Monetary Authority (the "BMA") has notified AIA-B that as of 1 November 2010, AIA-B is released from all of its obligations under the Letter Agreement dated 2 August 2010 made between the BMA and AIA-B.

Further information on the orders issued by the OCI on 17 and 18 September 2008 and the Letter Agreement with the BMA dated 2 August 2010 is set out in the prospectus dated 18 October 2010 issued by the Company.

By order of the Board  
**Mark Edward Tucker**  
*Group Executive Chairman and Executive Director*

Hong Kong, 3 November 2010

*As at the date of this announcement, our executive Director is Mr. Mark Edward Tucker, our independent non-executive Directors are Sir Chung-Kong (CK) Chow, Mr. Rafael Si-Yan Hui and Dr. Qin Xiao and our non-executive Directors are Mr. Edmund Sze Wing Tse, Mr. Jack Chak-Kwong So, Mr. Jeffrey Joy Hurd and Mr. Jay Steven Wintrob.*