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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited **友邦保險控股有限公司** *(Incorporated in Hong Kong with limited liability)* **Stock Code: 1299**

US\$10,000,000,000 Global Medium Term Note and Securities Programme

Arranger

Citigroup

Dealers

ANZ	BNP PARIBAS	Citigroup	Crédit Agricole CIB
Deutsche Bank	Goldman Sachs	HSBC	Morgan Stanley
MUFG	Standard Chartered Bank	Wells Fargo Securities	

Application has been made to The Stock Exchange of Hong Kong Limited (i) to increase the programme limit for the US\$8,000,000,000 Global Medium Term Note and Securities Programme (the "**Programme**") of AIA Group Limited (the "**Issuer**") to US\$10,000,000,000 and (ii) for the listing of the Programme (as increased) within a period of 12 months from 13 March 2020 for professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated on 13 March 2020 and the Supplemental Offering Circular dated 21 August 2020. The Supplemental Offering Circular should be read in conjunction with the

Original Offering Circular dated 13 March 2020. The listing of the Programme (as increased) is expected to become effective on or about 24 August 2020.

Hong Kong, 21 August 2020

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Lee Yuan Siong and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo, Dr. Narongchai Akrasanee and Mr. Cesar Velasquez Purisima.