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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**AIA Group Limited**  
友邦保險控股有限公司

*(Incorporated in Hong Kong with limited liability)*

**Stock Codes: 1299 (HKD counter) and 81299 (RMB counter)**

**CNY2,500,000,000 2.88 per cent. Subordinated Dated Securities due 2036  
(Stock code: 85121)**

**under the U.S.\$18,000,000,000 Global Medium Term Note and Securities Programme  
(the "Programme")**

***Dealer***

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the CNY2,500,000,000 2.88 per cent. Subordinated Dated Securities due 2036 (the "**Securities**") issued under the Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 20 March 2026 in relation to the Programme and the pricing supplement dated 27 April 2026 in relation to the Securities. The listing of and permission to deal in the Securities are expected to become effective on 4 May 2026.

Hong Kong, 30 April 2026

*As at the date of this announcement, the board of directors of the Issuer comprises:*

*Independent Non-executive Chairman and Independent Non-executive Director:*

Sir Mark Edward TUCKER

*Executive Director, Group Chief Executive and President:*

Mr. LEE Yuan Siong

*Independent Non-executive Directors:*

Mr. Jack Chak-Kwong SO, Sir Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. Mari Elka PANGESTU, Mr. ONG Chong Tee, Ms. Nor Shamsiah MOHD YUNUS, Ms. Shulamite N K KHOO and Mr. KU Man