

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) : | 31/10/2018 | | | | | | | |
|---|---------------------------------|----------------------------------|---|--|--|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited | | | | | | | | |
| Name of Issuer AIA Gro | Name of IssuerAIA Group Limited | | | | | | | |
| Date Submitted 6 Nove | mber 2018 | | | | | | | |
| I. Movements in Authorised Share Ca | apital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : <u>1299</u> Descrip | otion: Ordinary S | hares | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | | |
| Increase/(decrease) | - | | <u>-</u> | | | | | |
| Balance at close of the month | N/A | N/A | N/A (Remark) | | | | | |
| (2) Stock code :Descrip | otion : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|-------------|
| Stock code :Description | on : | | |
| | No. of preference shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Description | on : | | |
| | No. of other classes of shares | Par value (State currency) | capital |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the er (State currency): | nd of the month | N | /A (Remark) |

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No. of preference | No. of other |
|---------------------------------------|----------------|-------------|-------------------|--|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 12,077,063,781 | | | <u>. </u> |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 12,077,063,781 | | · <u>-</u> | <u> </u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including | | | | | No. of new | No. of new shares of issuer which may be |
|--|---------------|------------------|-----------------|-------------|------------------|--|
| EGM approval | | Movement du | ring the month | | shares of issuer | issued pursuant |
| date (dd/mm/yyyy) | | | | | issued during | thereto as at |
| and class of | | | | | the month | close of the |
| shares issuable | Granted | Exercised | Cancelled | Lapsed | pursuant thereto | month |
| 1. Share | | | | | | |
| Option Scheme | | | | | | |
| adopted by the | | | | | | |
| shareholders on | | | | | | |
| (28/09/2010) | | | | | | |
| Ordinary shares | - | _ | - | - | _ | 12,849,114 |
| (Note 1) | | | | | | |
| , , | | | | | | |
| 2 | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | _ |
| (Note 1) | | | | | | |
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| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordina | ary shares) | - | |
| | | | (Preferer | ce shares) | - | |
| | | | (C | ther class) | - | |
| Total funds raised du | iring the mor | nth from exercis | • | , | | |
| of options (State cur | | | - | - | | |
| . , | 3 , | | - | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1 | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| | (/ / |) | | | | |
| 2 | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | · - | | |
| Class of shares | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 4 | | | | | | |
| | | | | | | |
| (/ /) | | | | · · | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| O. de a animéia na maria a | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | . (Ordina | ary shares) | - | <u>.</u> |
| | | | (Preferen | ice shares) | | - |
| | | | (C | other class) | - | - |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------------|---|---|
| 1 | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | - | | | _ |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy)) 2 | , | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| 1 ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | (/ /) | | | | | |
| 3 | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | _ | | | |
| Class of shares | | | | | | |
| <u> </u> | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
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| Ctook and (if linted) | | | <u> </u> | | - | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| | | Tot | al C. (Ordinar | y shares) | - | - |
| | | | (Ctleielell) | e shares) her class) | <u>-</u> | <u>-</u> |
| | | | (01) | | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1 | | |
| | | |
| | | |
| (| <u> </u> | |
| shares (Note 1) | | |
| | | |
| 2 | _ | |
| | - | |
| (| - . | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | <u>) </u> | |
| shares (Note 1) | 1 | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | • |
| (Outer diass) | | |
| | | |

Other Movements in Issued Share Capital

| | Type of legue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|-----------------|--------------|----------------|---|-------|---|---|---|
| | Type of Issue | | | | | | | 111011111 |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | r tiginto locac | 7 tt p1100 1 | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | - |
| | | | | Class of shares issuable (Note 1) | | | | |
| | | | | Issue and allotment | (/ / |) | | |
| 3. | Placing | At price : | State currency | date : (dd/mm/yyyy) | | | | |
| | | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 4. | טטוועט וטטעל | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------|--------------|----------|----------|--|-----|---|---|---|---|
| | Type of Issue | | | | | | | | | monun |
| | | | | | lass of shares suable <i>(Note 1)</i> | | - | | | |
| 5. | Scrip dividend | At price : | State | | sue and allotment ate : (dd/mm/yyyy) | (/ | 1 |) | | |
| | 30., p 33 | p o . | currency | E | GM approval date: ld/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | | |
| | | | | | lass of shares epurchased (Note 1) | | - | | | |
| 6. | Repurchase of | | | | ancellation date : ld/mm/yyyy) | (/ | 1 |) | | |
| | shares | | | E- (d | GM approval date: ld/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | | |
| | | | | | lass of shares | | - | | | |
| | | | | re | edeemed (Note 1) | | | | | |
| 7. | Redemption of | | | | edemption date : ld/mm/yyyy) | (/ | 1 |) | | |
| | shares | | | E: (d | GM approval date: ld/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | | - |
| | | | | | lass of shares suable (Note 1) | | - | | | |
| 8. | | At price : | State | da | sue and allotment ate : (dd/mm/yyyy) | (/ | 1 |) | | |
| | issue | , tt prioc . | currency | E | GM approval date: ld/mm/yyyy) | (/ | 1 |) | | |
| | | | | | | | | | | |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------|--------|---|---|
| The state of the s | Class of shares | | | | |
| | Class of shares issuable (Note 1) | - | | | |
| 9. Capital | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| reorganisation | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Class of shares | | | | |
| | issuable (Note 1) | | | | |
| 10. Other At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| 10. Other (Please specify) At price : State currency | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | |
| | Total E. | (Ordinary s | hares | s) | - |
| | (F | reference s (Othe | clas | s) <u>-</u> | - - |
| | | | | | |
| | | | | | |
| Total increase / (decrease) in ordinary shares | during the month (i.e. Total | of A to E): | (1) | | - |
| Total increase / (decrease) in preference share | es during the month (i.e. To | tal of ∧ to ⊑ | (2) | | - |
| Total increase / (decrease) in other classes of | , | | • |)· | - |
| , , | | | | · | - |
| (These figures should be the same as the rele Capital").) | vant figures under II above | ("Moveme | nts in | Issued Shar | 9 |

| Remarks (if any): |
|---|
| AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares. |
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| Submitted by: Nicole Pao |
| Title: Authorised person |
| (Director, Secretary or other duly authorised officer) |
| (Director, econoticity of early dearlemost embor) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.