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## REDEMPTION OF NOTES



**AIA Group Limited**  
**友邦保險控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**Stock Codes: 1299 (HKD Counter) and 81299 (RMB Counter)**  
**(the "Issuer")**

**US\$750,000,000 3.200 per cent. notes due 2025 (Stock code: 5879)**  
**under the US\$16,000,000,000 Global Medium Term Note and Securities**  
**Programme<sup>1</sup>**  
**(the "Programme")**

Reference is made to the announcement of the Issuer dated 6 March 2015 in relation to the listing of the US\$750,000,000 3.200 per cent. notes due 2025 (the "**Notes**") under the Programme.

The Issuer hereby announces that, pursuant to Condition 6(d) of the terms and conditions (the "**Conditions**") of the Notes as set out in the offering circular dated 26 February 2015 in relation to the Programme of the Issuer, as supplemented by the pricing supplement dated 4 March 2015 in relation to the Notes, it has given notice to redeem all of the outstanding Notes on 11 December 2024 (the "**Optional Redemption Date**"), at the redemption price (the "**Redemption Price**") set forth below.

Capitalized terms used and not otherwise defined herein have the meanings given thereto in the Conditions.

The Redemption Price with respect to the redeemed Notes is equal to:

- (a) 100% of the principal amount of each Note (being an aggregate amount of US\$750,000,000), plus
- (b) the accrued but unpaid interest thereon to the Optional Redemption Date.

On the Optional Redemption Date, the Redemption Price will become due and payable upon all of the outstanding Notes and, unless the Issuer defaults in making such payment in accordance with the Conditions or the Paying Agent is prohibited from making such payment

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<sup>1</sup> This is the current description of the Programme. The Programme was described as the "Global Medium Term Note Programme" with a programme limit of US\$5,000,000,000 as of the date of the Notes issuance.

pursuant to the Conditions, interest thereon will cease to accrue on and after the Optional Redemption Date.

Upon redemption and cancellation of the outstanding amount of the Notes on the Optional Redemption Date, there will be no Notes in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Notes.

Hong Kong, 22 November 2024

*As at the date of this announcement, the board of directors of the Issuer comprises:*

*Independent Non-executive Chairman and Independent Non-executive Director:*

Mr. Edmund Sze-Wing TSE

*Executive Director, Group Chief Executive and President:*

Mr. LEE Yuan Siong

*Independent Non-executive Directors:*

Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. SUN Jie (Jane), Ms. Mari Elka PANGESTU, Mr. ONG Chong Tee and Ms. Nor Shamsiah MOHD YUNUS