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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE
COMPANY**

AIA Group Limited
友邦保險控股有限公司

(incorporated in Hong Kong with limited liability)

(as Issuer)

(Stock code: 01299)

US\$500,000,000 2.250 per cent notes due 2019 (Stock code: 5707)
under the US\$3,000,000,000 Global Medium Term Note Programme

Joint Lead Managers

Citigroup

Deutsche Bank

HSBC

Morgan Stanley

Co-Managers

ANZ

BNP PARIBAS

DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$500,000,000 2.250 per cent notes due 2019 (the “**Notes**”) to be issued under the US\$3,000,000,000 global medium term note programme (the “**Programme**”) of AIA Group Limited by way of debt issues to professional investors only, as described in the pricing supplement dated 4 March 2014 and an offering circular dated 21 February 2014. The listing of and permission to deal in the Notes is expected to become effective on or about 12 March 2014.

6 March 2014

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Dr. Qin Xiao, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Dr. Narongchai Akrasanee and Tan Sri Mohamed Azman Yahya.