

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/08/2017				
To : Hong Kong Exchanges a	nd Clearir	ng Limited				
Name of Issuer	AIA Group Limited					
Date Submitted _	6 Septen	nber 2017				
I. Movements in Authorised S	hare Cap	ital				
1. Ordinary Shares						
(1) Stock code : <u>1299</u>	_Descripti	ion : <u>Ordinary S</u>	hares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)				<u>-</u>		
Balance at close of the montl	h	N/A	N/A	N/A (Remark)		
(2) Stock code :	_Descripti	ion :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month					
Increase/(decrease)						
Balance at close of the month	h					

2. Preference Shares			
Stock code :Description	on :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Description	on :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the er (State currency):	nd of the month	N	/A (Remark)

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	12,074,090,926		_	_
	12,074,090,920		·	
Increase/ (decrease) during the month	70,799			
Balance at close of the month	12,074,161,725		. <u> </u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)— and class of shares issuable	Granted	Movement du Exercised	ring the month Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share				- F	.	
Option Scheme						
adopted by the						
shareholders on						
(28/09/2010)						
Ordinary shares	-	70,799	-	-	70,799	9,952,665
(Note 1)						
2						
(/ /)						
shares			<u> </u>			-
(Note 1)						
3						
shares						
(Note 1)						
(14016-1)		To	otal A. (Ordina	ary shares)	70,799	
		10		ice shares)	-	
			•	other class)		
Total funds raised du	iring the mor	nth from exercis	•			
of options (State cur		iai iioiii exeleis		588,490.93		
(2.5.1.2.00.1.	- 37			-,	<u></u>	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		,				
	(/ /)				
<u>Z</u>						
						-
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3	`	,	•			
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)	•			
		Total E	3. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	- -
			(C	other class)	_	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2	(/ /)					
						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3	<u> </u>					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
On the second of the contract of the						
EGM approval date						
(if applicable)						
	(/ /)					
4	_					
	_					
Stock code (if listed) Class of shares						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
	, ,		tal C. (Ordinar (Preferenc (Otl	ry shares) e shares) her class)	- - -	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
2		
3		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	_	
(Preference shares)		
(Other class)	-	

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	r tigrito locac	7 tt p1100 :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
	Ponus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)		-			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	Comp amagna	7 tt p1100 1	currency	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)		-			
6.	Repurchase of			Cancellation date : (dd/mm/yyyy)	(/	/)		
	shares			EGM approval date: (dd/mm/yyyy)	(/	1)		
									-
				Class of shares		-			
				redeemed (Note 1)					
7.	Redemption of			Redemption date : (dd/mm/yyyy)	(/	1)		
	shares			EGM approval date: (dd/mm/yyyy)	(/	/)		
									_
				Class of shares issuable (Note 1)		-			
8.	Consolidation	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	issue	, 1. prioc .	currency	EGM approval date: (dd/mm/yyyy)	(/	/)		

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation	EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	(Please specify) At price : currency	AGM approval date: (dd/mm/yyyy)	(/ /)		
		Total E.(Pr	Ordinary sh eference sh (Other	nares	5) -	- -
To	tal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A to EV	(1)	70	,799
10	tal moreage / (deoreage) in ordinary shares du	ing the month (i.e. lotar	01 A to L).	(2)		-
То	tal increase / (decrease) in preference shares	during the month (i.e. Tot	tal of A to E):		_
То	tal increase / (decrease) in other classes of sh	ares during the month (i.e	e. Total of A	to E	E):	-

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Capital").)

Remarks (if any):
AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.
Submitted by: Josephine Wing-Yi Yeung
Title: Authorised person
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other duty authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.