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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited
友邦保險控股有限公司
(Incorporated in Hong Kong with limited liability)
Stock Code: 1299

US\$12,000,000,000 Global Medium Term Note and Securities Programme

Arranger

Citigroup

Dealers

ANZ BNP PARIBAS Citigroup Crédit Agricole CIB Deutsche Bank Goldman Sachs

HSBC Morgan Stanley MUFG Standard Chartered Bank Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$12,000,000,000 Global Medium Term Note and Securities Programme (the "**Programme**") of AIA Group Limited (the "**Issuer**") for a period of 12 months after 14 March 2022 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 14 March 2022. The listing of the Programme is expected to become effective on or about 15 March 2022.

Hong Kong, 14 March 2022

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing TSE, the Executive Director, Group Chief Executive and President of the Issuer is Mr. LEE Yuan Siong and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA and Ms. SUN Jie (Jane).