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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited

(incorporated in Hong Kong with limited liability)

(as Issuer)

(Stock code: 01299)

US\$2,000,000,000 Medium Term Note Programme

Arranger

Deutsche Bank 

Dealers

ANZ	BNP PARIBAS	DBS Bank Ltd.	Deutsche Bank	HSBC	J.P. Morgan	Morgan Stanley	Standard Chartered Bank (Hong Kong) Limited
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$2,000,000,000 medium term note programme (the "**Programme**") of AIA Group Limited and for the listing of and permission to deal in any notes to be issued thereunder within 12 months from 27 February 2013 by way of debt issues to professional investors only, as described in the offering circular dated 27 February 2013. The listing of the Programme is expected to become effective on or about 1 March 2013.

28 February 2013

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Dr. Qin Xiao, Mr. John Barrie Harrison, Mr. Barry Chun-Yuen Cheung, Mr. George Yong-Boon Yeo and Dr. Narongchai Akrasanee.