

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/03/2016		
To : Hong Kong Exchanges a	and Clea	aring Limited		
-	AIA Gro 7 April 2	up Limited 2016		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1299</u>	_Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)		<u>-</u>		<u>-</u>
Balance at close of the month	h	N/A	N/A	N/A (Remark)
(2) Stock code :	_Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	h			

2. Preference Shares			
Stock code :Descrip	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	(State N	I/A (Remark)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	12,048,349,319		<u> </u>			
Increase/ (decrease) during the month	64,327		<u> </u>			
Balance at close of the month	12,048,413,646		<u>-</u>			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	der Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new	No. of new shares
share option					shares of issuer	of issuer which
scheme					issued during	may be issued
including EGM		Movement du	ring the month		the month	pursuant thereto as
approval date					pursuant thereto	
(dd/mm/yyyy) and						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted by the						
shareholders on						
(28/09/2010)						
Ordinary shares	9,550,232	64,327	-	-	64,327	24,148,496
(Note 1)					· · · · · · · · · · · · · · · · · · ·	
, ,						
2						
(/ /)						
shares						
(Note 1)						
3						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordin	ary shares)	64,327	
				nce shares)	-	•
			-	•		
Total funds raised of	during the mo	nth from exerc	`	Other class)		•
of options (State cu				1,960,390.45		
	,,			, , , , , , , , , ,		

issued may be during the issued Nominal value month pursuant	Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Stock code (if listed)	(Date of expiry - dd/mm/yyyy)	of nominal	at close preced	of ing	during the	at close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares) - (Preference shares)	1							
Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) ((dd/mm/yyyy) 4. (/ /) Stock code (if listed) Class of shares Issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total B. (Ordinary shares) (Preference shares) - (Preference shares)								
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	Stock code (if listed) Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy) 2	· · · · · · · · · · · · · · · · · · ·							
2	EGM approval date (if applicable)	(/ /)					
Stock code (if listed)	`	<u>, , , , , , , , , , , , , , , , , , , </u>	/					
Stock code (if listed)								
Stock code (if listed)								· -
EGM approval date (if applicable) (dd/mm/yyyy) 3 (Stock code (if listed) Class of shares							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) - (Preference shares)	3							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) -	Stock code (if listed)							
(if applicable) (dd/mm/yyyy) 4 (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	Subscription price							
4	(if applicable)	, , ,	`					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)		(1 1)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)								
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)	Stock code (if listed)							
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) - (Preference shares)	issuable (Note 1)							
(Preference shares)	EGM approval date (if applicable)	(/ /)					
(Preference shares)			-	Total B.	(Ordina	ary shares)	_	
					(Preferen	ce shares)		=

Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4	(/ /) -					
	- 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		.1.0. (0::"			
		Iota	I C. (Ordinar		-	=
				e shares)		=
			(Oti	ner class)	-	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than ander onare option contines)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2		
shares (Note 1)		
3		
3		
(/ /)		
shares (Note 1)		
Silales (Note 1)		
Total D. (Ordinary shares)	-	_
(Preference shares)	-	
		•
(Other class)	-	
	l .	

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1	Dights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
1.	Rights issue	At price.	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
۷.	Open onei	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
0.	i laonig	At price :	currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
4	Danua isaus			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State	date : (dd/mm/yyyy)	(/ /)		
			currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	_			
				repurchased (Note 1)		-		
6.	Repurchase of			Cancellation date : (dd/mm/yyyy)	(/ /)		
	shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	-			
7.	Redemption of				(/ /)		
	shares			EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares	-			
				issuable (Note 1)				
8.	Consolidation issue	At price :	State currency	date : (dd/mm/yyyy)	(/ /			
	.0000		Janonoy	EGM approval date: (dd/mm/yyyy)	(/ /)		

		No. of new	No. of new
		shares of issuer	shares of issuer which
		issued	may be
		during the month	issued pursuant
		pursuant	thereto as at
Time of leave		thereto	close of the month
Type of Issue			month
	Class of shares issuable (Note 1)	_	
9. Capital	Issue and allotment (/ /) date : (dd/mm/yyyy)		
reorganisation	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares	_	
	issuable (Note 1)		
10. Other State	Issue and allotment (/ /) date : (dd/mm/yyyy)		
(Please specify) At price : State currency	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary share		_
	(Preference share (Other clas		-
Total increase / (decrease) in ordinary shares	s during the month (i.e. Total of A to E):	(1)	64,327
		(2)	-
1			

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

Remarks (if any):							
AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares.							
Submitted by: Josephine Wing-Yi Yeung							
Title: Authorised person							
(Director, Secretary or other duly authorised officer)							

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.