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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited **友邦保險控股有限公司** *(Incorporated in Hong Kong with limited liability)*

Stock Code: 1299

US\$600,000,000 4.950 per cent. Notes due 2033
(Stock code: 5778)

under the US\$16,000,000,000 Global Medium Term Note and Securities Programme
(the "Programme")

Joint Bookrunners

Crédit Agricole CIB
BNP PARIBAS

Morgan Stanley
Deutsche Bank

Standard Chartered Bank
Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$600,000,000 4.950 per cent. Notes due 2033 (the "**Notes**") issued under the Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 March 2023 in relation to the Programme and the pricing supplement dated 28 March 2023 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 6 April 2023.

Hong Kong, 6 April 2023

As at the date of this announcement, the board of directors of the Issuer comprises:

*Independent Non-executive Chairman and Independent Non-executive Director:
Mr. Edmund Sze-Wing TSE*

*Executive Director, Group Chief Executive and President:
Mr. LEE Yuan Siong*

*Independent Non-executive Directors:
Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA and Ms. SUN Jie (Jane)*