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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited **友邦保險控股有限公司**

(Incorporated in Hong Kong with limited liability)

Stock Code: 1299

U.S.\$500,000,000 floating rate notes due 2021 (Stock code: 5170) under the U.S.\$6,000,000,000 Global Medium Term Note and Securities Programme

Joint Global Coordinators

Goldman Sachs

J.P. Morgan

Joint Bookrunners

Citigroup

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$500,000,000 floating rate notes due 2021 (the "Notes") to be issued under the U.S.\$6,000,000,000 Global Medium Term Note and Securities Programme of AIA Group Limited (the "Issuer") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 1 March 2018 and the pricing supplement dated 12 September 2018. The listing of and permission to deal in the Notes is expected to become effective on or about 21 September 2018.

Hong Kong, 18 September 2018

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Ng Keng Hooi and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo, Dr. Narongchai Akrasanee and Mr. Cesar Velasquez Purisima.