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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



AIA Group Limited
友邦保險控股有限公司
(Incorporated in Hong Kong with limited liability)
Stock Code: 1299

US\$750,000,000 2.70 per cent. Resettable Subordinated Perpetual Securities
(Stock code: 40639)

under the US\$12,000,000,000 Global Medium Term Note and Securities Programme

Joint Global Coordinators and Joint Bookrunners

HSBC

Morgan Stanley

Standard Chartered Bank

Joint Bookrunners

ANZ

Citigroup

Goldman Sachs (Asia) L.L.C.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$750,000,000 2.70 per cent. Resettable Subordinated Perpetual Securities (the “**Securities**”) to be issued under the US\$12,000,000,000 Global Medium Term Note and Securities Programme of AIA Group Limited (the “**Issuer**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 March 2021 and the pricing supplement dated 30 March 2021. The listing of and permission to deal in the Securities is expected to become effective on or about 8 April 2021.

Hong Kong, 7 April 2021

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing TSE, the Executive Director, Group Chief Executive and President of the Issuer is Mr. LEE Yuan Siong and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANEE and Mr. Cesar Velasquez PURISIMA.