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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AIA Group Limited
友邦保險控股有限公司
(Incorporated in Hong Kong with limited liability)

Stock Code: 1299

**EUR 750,000,000 callable Subordinated Dated Securities due 2033
(Stock code: 40835)**

**under the US\$12,000,000,000 Global Medium Term Note and Securities Programme
(the "Programme")**

Joint Lead Managers

BNP Paribas

Crédit Agricole CIB

HSBC

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the EUR 750,000,000 callable Subordinated Dated Securities due 2033 (the "**Securities**") with an initial distribution rate of 0.88 per cent. per annum to be issued under the Programme of AIA Group Limited (the "**Issuer**") by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 March 2021 as supplemented by the supplemental offering circular dated 18 August 2021 in relation to the Programme and the pricing supplement dated 2 September 2021 in relation to the Securities. The listing of and permission to deal in the Securities is expected to become effective on or about 10 September 2021.

Hong Kong, 9 September 2021

As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing TSE, the Executive Director, Group Chief Executive and President of the Issuer is Mr. LEE Yuan Siong and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA and Ms. SUN Jie (Jane).