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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



### AIA Group Limited 友邦保險控股有限公司 (Incorporated in Hong Kong with limited liability) Stock Code: 1299

#### US\$16,000,000,000 Global Medium Term Note and Securities Programme

*Arranger*

Citigroup

*Dealers*

ANZ      BNP PARIBAS      Citigroup      Crédit Agricole CIB      Deutsche Bank      Goldman Sachs  
HSBC      Morgan Stanley      MUFG      Standard Chartered Bank      Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited (i) to increase the programme limit for the US\$12,000,000,000 Global Medium Term Note and Securities Programme (the "**Programme**") of AIA Group Limited (the "**Issuer**") to US\$16,000,000,000 and (ii) for the listing of the Programme (as increased) within a period of 12 months after 14 March 2022 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 14 March 2022 (the "**Offering Circular**") as supplemented by the supplemental offering circular dated 26 August 2022 (the "**Supplemental Offering Circular**"). The Supplemental Offering Circular should be read in conjunction with the Offering Circular. The listing of the Programme (as increased) is expected to become effective on or about 29 August 2022.

Hong Kong, 29 August 2022

*As at the date of this announcement, the Independent Non-executive Chairman and Independent Non-executive Director of the Issuer is Mr. Edmund Sze-Wing TSE, the Executive Director, Group Chief Executive and President of the Issuer is Mr. LEE Yuan Siong and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong SO, Mr. Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Ms. Swee-Lian TEO, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA and Ms. SUN Jie (Jane).*