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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE
COMPANY**

AIA Group Limited

(incorporated in Hong Kong with limited liability)

(as Issuer)

(Stock code: 01299)

US\$5,000,000,000 Global Medium Term Note Programme

Arrangers

Citigroup

Deutsche Bank

Dealers

ANZ	BNP PARIBAS	Citigroup	DBS Bank Ltd.	Deutsche Bank	HSBC	J.P. Morgan	Morgan Stanley	Standard Chartered Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$5,000,000,000 global medium term note programme (the “**Programme**”) of AIA Group Limited within a period of 12 months from 26 February 2015 by way of debt issues to professional investors only, as described in the offering circular dated 26 February 2015. The listing of the Programme is expected to become effective on or about 2 March 2015.

27 February 2015

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya and Professor Lawrence Juen-Yee Lau.