

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Nothing in this announcement constitutes an offer of securities for sale in the United States or any other jurisdiction where it is unlawful to do so. The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”), or the securities laws of any state of the United States (as defined in Regulation S under the Securities Act (“**Regulation S**”)) or other jurisdiction and the securities may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. Accordingly, the securities will be offered and sold (i) in the United States only to qualified institutional buyers in reliance on the exemption from the registration requirements of the Securities Act provided by Rule 144A thereunder and (ii) outside the United States to non-U.S. persons in compliance with Regulation S.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE
COMPANY**

AIA Group Limited **友邦保險控股有限公司**

(incorporated in Hong Kong with limited liability)

(as Issuer)

(Stock code: 01299)

US\$3,000,000,000 Global Medium Term Note Programme

Arrangers

Citigroup

Deutsche Bank

Dealers

ANZ	BNP PARIBAS	Citigroup	DBS Bank Ltd.	Deutsche Bank	HSBC	J.P. Morgan	Morgan Stanley	Standard Chartered Bank
-----	----------------	-----------	---------------------	------------------	------	----------------	-------------------	-------------------------------

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$3,000,000,000 global medium term note programme (the “**Programme**”) of AIA Group Limited within a period of 12 months from 21 February 2014 by way of debt issues to professional investors only, as described in the offering circular dated 21 February 2014. The listing of the Programme is expected to become effective on or about 25 February 2014.

24 February 2014

As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Dr. Qin Xiao, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Dr. Narongchai Akrasanee and Tan Sri Mohamed Azman Yahya.