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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE  
COMPANY**

### **AIA Group Limited**

*(incorporated in Hong Kong with limited liability)*

*(as Issuer)*

**(Stock code: 01299)**

**US\$750,000,000 3.200 per cent. notes due 2025 (Stock code: 5879)  
under the US\$5,000,000,000 Global Medium Term Note Programme**

*Joint Lead Managers*

Deutsche Bank

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$750,000,000 3.200 per cent. notes due 2025 (the “**Notes**”) to be issued under the US\$5,000,000,000 global medium term note programme (the “**Programme**”) of AIA Group Limited by way of debt issues to professional investors only, as described in the offering circular dated 26 February 2015 and the pricing supplement dated 4 March 2015. The listing of and permission to deal in the Notes is expected to become effective on or about 12 March 2015.

6 March 2015

*As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya and Professor Lawrence Juen-Yee Lau.*