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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



**THE REAL LIFE  
COMPANY**

**AIA Group Limited**

**友邦保險控股有限公司**

*(incorporated in Hong Kong with limited liability)*

*(as Issuer)*

**(Stock code: 01299)**

### **US\$5,000,000,000 Global Medium Term Note Programme**

*Arrangers*

Citigroup

Deutsche Bank

*Dealers*

ANZ

Barclays

BNP  
PARIBAS

Citigroup

Deutsche  
Bank

Goldman  
Sachs

HSBC

J.P. Morgan

Morgan  
Stanley

Standard  
Chartered  
Bank

Wells  
Fargo  
Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$5,000,000,000 global medium term note programme (the “**Programme**”) of AIA Group Limited within a period of 12 months from 1 March 2016 by way of debt issues to professional investors only, as described in the offering circular dated 1 March 2016. The listing of the Programme is expected to become effective on or about 2 March 2016.

1 March 2016

*As of the date of this announcement, the Non-executive Chairman and Non-executive Director of the Issuer is Mr. Edmund Sze-Wing Tse, the Executive Director, Group Chief Executive and President of the Issuer is Mr. Mark Edward Tucker and the Independent Non-executive Directors of the Issuer are Mr. Jack Chak-Kwong So, Mr. Chung-Kong Chow, Mr. John Barrie Harrison, Mr. George Yong-Boon Yeo, Mr. Mohamed Azman Yahya, Professor Lawrence Juen-Yee Lau, Ms. Swee-Lian Teo and Dr. Narongchai Akrasanee.*