

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) :            |          | 30/06/2018             |                                  |   |  |  |  |
|---|----------|------------------------|----------------------------------|---|--|--|--|
| To : Hong Kong Exchanges and Clearing Limited |          |                        |                                  |   |  |  |  |
|   |          | p Limited              |                                  |   |  |  |  |
| Date Submitted 6                              | July 20  | 18                     |                                  |   |  |  |  |
| I. Movements in Authorised Sha                | are Cap  | ital                   |                                  |   |  |  |  |
| 1. Ordinary Shares                            |          |                        |                                  |   |  |  |  |
| (1) Stock code : <u>1299</u>                  | escripti | on : Ordinary S        | hares                            |   |  |  |  |
|   |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding r               | nonth    | N/A                    | N/A                              | N/A                                       |  |  |  |
| Increase/(decrease)                           |          | <del>-</del>           |                                  | <u>-</u>                                  |  |  |  |
| Balance at close of the month                 |          | N/A                    | N/A                              | N/A<br>(Remark)                           |  |  |  |
| (2) Stock code :                              | escripti | on :                   |                                  |   |  |  |  |
|   |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding r               | nonth    |                        |                                  |   |  |  |  |
| Increase/(decrease)                           |          |                        |                                  |   |  |  |  |
| Balance at close of the month                 |          |                        |                                  |   |  |  |  |

| 2. Preference Shares                                       |                                |                                  |             |
|--|--------------------------------|----------------------------------|-------------|
| Stock code :Description                                    | on :                           |                                  |             |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital     |
| Balance at close of preceding month                        |                                |                                  |             |
| Increase/(decrease)  |                                |                                  |             |
| Balance at close of the month                              |                                |                                  |             |
| 3. Other Classes of Shares                                 |                                |                                  |             |
| Stock code :Description                                    | on :                           |                                  |             |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | capital     |
| Balance at close of preceding month                        |                                |                                  |             |
| Increase/(decrease)  |                                |                                  |             |
| Balance at close of the month                              |                                |                                  |             |
| Total authorised share capital at the er (State currency): | nd of the month                | N                                | /A (Remark) |

# II. Movements in Issued Share Capital

|                                       | No. of ordir   | nary shares | No. of preference | No. of other      |
|---------------------------------------|----------------|-------------|-------------------|-------------------|
|                                       | (1)            | (2)         | shares            | classes of shares |
| Balance at close of preceding month   | 12,076,208,684 |             | <u> </u>          |                   |
| Increase/ (decrease) during the month |                | <u> </u>    | <u> </u>          |                   |
| Balance at close of the month         | 12,076,208,684 |             |                   |                   |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme including<br>EGM approval<br>date (dd/mm/yyyy) |               | Movement du       | ring the month  |             | No. of new<br>shares of issuer<br>issued during | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at |
|---|---------------|-------------------|-----------------|-------------|---|--|
| and class of  |               |                   |                 |             | the month                                       | close of the   |
| shares issuable   | Granted       | Exercised         | Cancelled       | Lapsed      | pursuant thereto                                | month  |
| 1. Share  |               |                   |                 |             |   |  |
| Option Scheme   |               |                   |                 |             |   |  |
| adopted by the  |               |                   |                 |             |   |  |
| shareholders on   |               |                   |                 |             |   |  |
| ( 28/09/2010 )  |               |                   |                 |             |   |  |
| Ordinary shares   | _             | _                 | _               | _           | _   | 13,704,211   |
| (Note 1)  |               |                   |                 |             |   | 10,704,211   |
| (Note 1)  |               |                   |                 |             |   |  |
| 2   |               |                   |                 |             |   |  |
| 2   |               |                   |                 |             |   |  |
| -   |               |                   |                 |             |   |  |
| -   |               |                   |                 |             |   |  |
|   |               |                   |                 |             |   |  |
| ( / / )   |               |                   |                 |             |   |  |
| shares  |               |                   |                 |             |   |  |
| (Note 1)  |               |                   |                 |             |   |  |
|   |               |                   |                 |             |   |  |
| 3   |               |                   |                 |             |   |  |
|   |               |                   |                 |             |   |  |
|   |               |                   |                 |             |   |  |
|   |               |                   |                 |             |   |  |
|   |               |                   |                 |             |   |  |
|   |               |                   |                 |             |   |  |
| shares  |               |                   |                 |             | -   |  |
| (Note 1)  |               | -                 |                 |             |   |  |
|   |               | Io                | otal A. (Ordina |             |   |  |
|   |               |                   | •               | ce shares)  |   |  |
|   |               |                   | (Ot             | ther class) |   |  |
| Total funds raised du   | uring the mor | nth from exercise | е               |             |   |  |
| of options (State cur   | rency)        |                   |                 | -           |   |  |
|   |               |                   |                 |             |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)         | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                                 |  |                                  |   |   |   |
| Subscription price EGM approval date (if applicable)             |                                 |  |                                  |   |   |   |
|  | ( / /                           | )  |                                  |   |   |   |
| 2  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / ) Stock code (if listed) Class of shares                   |                                 |  |                                  |   |   |   |
| issuable (Note 1)  |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)             | ( / /                           | )  |                                  |   |   |   |
| 3  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  | · -                                       |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| Subscription price   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)             | ( / /                           | )  |                                  |   |   |   |
| 4  |                                 |  |                                  |   |   |   |
|  |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed)   |                                 |  |                                  |   |   |   |
| Class of shares  |                                 |  |                                  |   |   |   |
| O. de a animéia na maria a                                       |                                 |  |                                  |   |   |   |
| EGM approval date  |                                 |  |                                  |   |   |   |
| (if applicable)<br>(dd/mm/yyyy)                                  | ( / /                           | )  |                                  |   |   |   |
|  |                                 | Total E  | . (Ordina                        | ary shares)                               | -   | <u>.</u>  |
|  |                                 |  | (Preferen                        | ice shares)                               |   | -   |
|  |                                 |  | (C                               | other class)                              | -   | -   |

| Class and description                     | Currency of<br>amount<br>outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|------------------------------------|----------------------------------|------------------------------------|---|---|
| 1   | <u> </u>                             |                                    |                                  |                                    |   |   |
|   | <u> </u>                             |                                    |                                  |                                    |   |   |
|   |                                      |                                    |                                  |                                    |   |   |
| Stock code (if listed)                    |                                      |                                    | -                                |                                    |   | _   |
| Class of shares                           |                                      |                                    |                                  |                                    |   |   |
| issuable (Note 1) Subscription price      |                                      | <del></del>                        |                                  |                                    |   |   |
| EGM approval date                         |                                      | <del></del>                        |                                  |                                    |   |   |
| (if applicable)                           | ( / / )                              |                                    |                                  |                                    |   |   |
| (dd/mm/yyyy))<br>2                        | ,                                    |                                    |                                  |                                    |   |   |
|   | <del>_</del>                         |                                    |                                  |                                    |   |   |
|   | <del>_</del>                         |                                    |                                  |                                    |   |   |
|   |                                      |                                    |                                  |                                    |   |   |
| Stock code (if listed)<br>Class of shares |                                      |                                    |                                  |                                    |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                                    |   |   |
| Subscription price                        |                                      |                                    |                                  |                                    |   |   |
| EGM approval date (if applicable)         |                                      |                                    |                                  |                                    |   |   |
| 1 ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '   | ( / / )                              |                                    |                                  |                                    |   |   |
| 3   | <u> </u>                             |                                    |                                  |                                    |   |   |
|   | <u> </u>                             |                                    |                                  |                                    |   |   |
|   | <u> </u>                             |                                    |                                  |                                    |   |   |
| Stock code (if listed)                    |                                      |                                    | _                                |                                    |   |   |
| Class of shares                           |                                      |                                    |                                  |                                    |   |   |
| <u> </u>                                  |                                      |                                    |                                  |                                    |   |   |
| EGM approval date                         |                                      |                                    |                                  |                                    |   |   |
| (if applicable)<br>(dd/mm/yyyy)           | ( / / )                              |                                    |                                  |                                    |   |   |
| 4   |                                      |                                    |                                  |                                    |   |   |
|   | <del>_</del>                         |                                    |                                  |                                    |   |   |
|   | <u> </u>                             |                                    |                                  |                                    |   |   |
| Ctook and (if linted)                     |                                      |                                    | <u> </u>                         |                                    | -   |   |
| Stock code (if listed)<br>Class of shares |                                      |                                    |                                  |                                    |   |   |
| issuable (Note 1)                         |                                      |                                    |                                  |                                    |   |   |
| Subscription price<br>EGM approval date   |                                      |                                    |                                  |                                    |   |   |
| (if applicable)                           |                                      |                                    |                                  |                                    |   |   |
|   | ( / / )                              |                                    |                                  |                                    |   |   |
|   |                                      | Tot                                | al C. (Ordinar                   | y shares)                          | -   | -   |
|   |                                      |                                    | (Ctleielell)                     | e shares)<br>her class)            | <u>-</u>  | <u>-</u>  |
|   |                                      |                                    | (01)                             |                                    |   | -   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   |  |   |
|   |  |   |
| (   | <u>-                                    </u>                         |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2   | _  |   |
|   | -  |   |
| (   | <del>-</del><br>.  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   |  |   |
|   |  |   |
|   |  |   |
|   | <u>)                                    </u>                         |   |
| shares (Note 1)   | 1  |   |
| Total D. (Ordinary shares)  |  |   |
| (Preference shares)   |  |   |
| (Other class)   |  | •   |
| (Outer diass)   |  |   |
|   |  |   |

#### Other Movements in Issued Share Capital

|    | Type of legue   |            |                |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------|------------|----------------|---|-------|---|---|---|
|    | Type of Issue   |            |                |   |       |   |   | 111011111   |
|    |                 |            |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 1. | Rights issue    | At price : | State          | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    | r tiginto locac | At price : | currency       | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                 |            |                |   |       |   |   | _   |
|    |                 |            |                | Class of shares                         |       |   |   |   |
|    |                 |            |                | issuable (Note 1)                       |       |   |   |   |
| 2. | Open offer      | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                 |            | currency       | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                 |            |                |   |       |   |   | -   |
|    |                 |            |                | Class of shares issuable (Note 1)       |       |   |   |   |
|    |                 |            |                | Issue and allotment                     | ( / / | ) |   |   |
| 3. | Placing         | At price : | State currency | date : (dd/mm/yyyy)                     |       |   |   |   |
|    |                 |            | ,              | EGM approval date:<br>(dd/mm/yyyy)      | ( / / | ) |   |   |
|    |                 |            |                |   |       |   |   |   |
|    |                 |            |                | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue     |            |                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
| 4. | טטוועט וטטעל    |            |                | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                 |            |                |   |       |   |   |   |

|    |                  |            |          |          |  |     |   |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|------------------|------------|----------|----------|--|-----|---|---|---|---|
|    | Type of Issue    |            |          |          |  |     |   |   |   | monun   |
|    |                  |            |          |          | lass of shares<br>suable <i>(Note 1)</i> |     | - |   |   |   |
| 5. | Scrip dividend   | At price : | State    |          | sue and allotment<br>ate : (dd/mm/yyyy)  | ( / | 1 | ) |   |   |
|    | 30., <b>p</b> 33 | p o .      | currency | E        | GM approval date:<br>ld/mm/yyyy)         | ( / | 1 | ) |   |   |
|    |                  |            |          |          |  |     |   |   |   |   |
|    |                  |            |          |          | lass of shares epurchased (Note 1)       |     | - |   |   |   |
| 6. | Repurchase of    |            |          |          | ancellation date :<br>ld/mm/yyyy)        | ( / | 1 | ) |   |   |
|    | shares           |            |          | E-<br>(d | GM approval date:<br>ld/mm/yyyy)         | ( / | 1 | ) |   |   |
|    |                  |            |          |          |  |     |   |   |   |   |
|    |                  |            |          |          | lass of shares                           |     | - |   |   |   |
|    |                  |            |          | re       | edeemed (Note 1)                         |     |   |   |   |   |
| 7. | Redemption of    |            |          |          | edemption date :<br>ld/mm/yyyy)          | ( / | 1 | ) |   |   |
|    | shares           |            |          | E:<br>(d | GM approval date:<br>ld/mm/yyyy)         | ( / | 1 | ) |   |   |
|    |                  |            |          |          |  |     |   |   |   | -   |
|    |                  |            |          |          | lass of shares<br>suable (Note 1)        |     | - |   |   |   |
| 8. |                  | At price : | State    | da       | sue and allotment<br>ate : (dd/mm/yyyy)  | ( / | 1 | ) |   |   |
|    | issue            | AL PHOG.   | currency | E        | GM approval date:<br>ld/mm/yyyy)         | ( / | 1 | ) |   |   |
|    |                  |            |          |          |  |     |   |   |   |   |

| Type of Issue  |   |                      |        | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|--|---|----------------------|--------|---|---|
| The state of the s | Class of shares                         |                      |        |   |   |
|  | Class of shares issuable (Note 1)       | <del>-</del>         |        |   |   |
| 9. Capital   | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )      |   |   |
| reorganisation   | EGM approval date: (dd/mm/yyyy)         | ( / /                | )      |   |   |
|  |   |                      |        |   |   |
|  | Class of shares                         |                      |        |   |   |
|  | issuable (Note 1)                       |                      |        |   |   |
| 10. Other At price : State   | Issue and allotment date : (dd/mm/yyyy) | ( / /                | )      |   |   |
| 10. Other (Please specify) At price : State currency   | AGM approval date:<br>(dd/mm/yyyy)      | ( / /                | )      |   |   |
|  |   |                      |        |   |   |
|  | Total E.                                | (Ordinary s          | hares  | s)  | <del>-</del>  |
|  | (F                                      | reference s<br>(Othe | clas   | s) <u>-</u>   | <del>-</del><br>-   |
|  |   |                      |        |   |   |
|  |   |                      |        |   |   |
| Total increase / (decrease) in ordinary shares   | during the month (i.e. Total            | of A to E):          | (1)    |   | -   |
| Total increase / (decrease) in preference share  | es during the month (i.e. To            | tal of ∧ to ⊑        | (2)    |   | -   |
| Total increase / (decrease) in other classes of  | ,                                       |                      | •      | )·  | -   |
| , ,  |   |                      |        | ·   | -   |
| (These figures should be the same as the rele Capital").)  | vant figures under II above             | ("Moveme             | nts in | Issued Shar   | 9   |

| Remarks (if any):   |
|---|
| AIA Group Limited does not have an authorised share capital and/or nominal value for its ordinary shares. |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Nicole Ting Ting Pao  |
| Title: Authorised person  |
| (Director, Secretary or other duly authorised officer)  |
| (Birostol, Coolotally of Calor daily additionable officer)  |
|   |
|   |

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.