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COMPLETION OF REDEMPTION OF SECURITIES



AIA Group Limited

友邦保險控股有限公司

(Incorporated in Hong Kong with limited liability)

**Stock Codes: 1299 (HKD counter) and 81299 (RMB counter)
(the "Issuer")**

**US\$750,000,000 2.70 per cent. Resettable Subordinated Perpetual Securities
(Stock code: 40639)**

under the US\$18,000,000,000 Global Medium Term Note and Securities Programme¹

Reference is made to the announcement of the Issuer dated 2 March 2026 in relation to the redemption of the Securities (the "**Announcement**"). Capitalized terms used and not otherwise defined herein have the meanings given thereto in the Announcement.

The Issuer hereby announces that, pursuant to Condition 6(c) of the Conditions of the Securities as set out in the offering circular dated 16 March 2021 in relation to the Programme, as supplemented by the pricing supplement dated 30 March 2021 in relation to the Securities, it has redeemed all of the outstanding Securities on the Optional Redemption Date, at the Redemption Price.

As of the date of this announcement, all of the outstanding Securities have been redeemed and cancelled, and there are no outstanding Securities in issue. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities. Such withdrawal is expected to become effective upon the close of business on 17 April 2026.

Hong Kong, 9 April 2026

As at the date of this announcement, the board of directors of the Issuer comprises:

Independent Non-executive Chairman and Independent Non-executive Director:
Sir Mark Edward TUCKER

Executive Director, Group Chief Executive and President:
Mr. LEE Yuan Siong

Independent Non-executive Directors:

Mr. Jack Chak-Kwong SO, Sir Chung-Kong CHOW, Mr. John Barrie HARRISON, Mr. George Yong-Boon YEO, Professor Lawrence Juen-Yee LAU, Dr. Narongchai AKRASANEE, Mr. Cesar Velasquez PURISIMA, Ms. Mari Eika PANGESTU, Mr. ONG Chong Tee, Ms. Nor Shamsiah MOHD YUNUS, Ms. Shulamite N K KHOO and Mr. KU Man

¹ This is the current description of the Programme. The Programme had a programme limit of US\$12,000,000,000 as of the date of the Securities issuance.